## AMENDED ORDER ESTABLISHING MANDATORY GUARDIANSHIP TRAINING COURSE

**WHEREAS,** pursuant to section 744.3145, Florida Statutes, it is necessary that persons appointed as plenary guardians, including guardians of minors, receive instruction and training to ensure that they perform their guardianship duties in a competent manner;

**NOW, THEREFORE, I,** Belvin Perry, Jr., pursuant to the authority vested in me as Chief Judge of the Ninth Judicial Circuit of Florida under Florida Rule of Judicial Administration 2.050 hereby order the following:

- 1. Unless ordered exempt by the court, each person appointed by the Court to be a guardian must complete a minimum of 8 hours of instruction and training within one (1) year after his or her appointment as guardian. The instruction and training must cover:
  - a. The legal duties and responsibilities of the guardian;
  - b. The rights of the ward;
  - c. The availability of local resources to aid the ward; and
- d. The preparation of habilitation plans and annual guardianship reports, including financial accounting for the ward's property.
  - 2. The courses approved for this instruction and training are:
    - a. Guardianship Training Course presented by Seniors First, Inc.; and

1

b. Basic Guardianship Training presented by the Osceola County Council on

Aging.

3. Expenses incurred by the guardian to satisfy the education requirement may be paid

from the ward's estate, unless the Court directs that such expenses be paid by the guardian

individually.

4. The Court may, in its discretion, waive some or all of the requirements of this section

or impose additional requirements. The Court shall make its decision on a case-by-case basis

and, in making its decision, shall consider the experience and education of the guardian, the

duties assigned to the guardian, and the needs of the ward.

5. The Court may allow guardians residing out of state or guardians requiring

accommodation under the Americans with Disabilities Act to review a training video approved

by the Court in lieu of attending the 8 hour training course.

6. Guardians who are entitled to compensation for their guardianship services and who

are ordered by the Court to complete training as stated above, will not receive compensation for

their services until they have completed the training.

7. The provisions of this Administrative Order do not apply to professional guardians.

8. This Administrative Order is effective immediately and Administrative Order No.

2000-10-1 dated March 26, 2003 is vacated and set aside.

**DONE AND ORDERED** at Orlando, Florida, this 23<sup>rd</sup> day of May, 2003.

/s/ Belvin Perry, Jr. Belvin Perry, Jr.

Chief Judge

2

## Copies to:

All Circuit & County Judges, Ninth Judicial Circuit State Attorney's Office, Ninth Judicial Circuit Public Defender's Office, Ninth Judicial Circuit General Counsel, Orange County Sheriff's Office Police Legal Advisor, Orlando Police Department Orange County Attorney's Office Osceola County Attorney **Orange County Corrections** Orange County Bar Association Bar Briefs, Orange County Bar Association Paul C. Perkins Bar Association Hispanic Bar of Central Florida Central Florida Association for Women Lawyers Clerk of Courts, Orange County Orange County Law Library Clerk of Courts, Osceola County The Osceola County Bar Association The Osceola County Law Library The Osceola County Sheriff's Office Director, The Osceola County Dept. of Corrections Office of the Statewide Prosecutor Central Florida Criminal Defense Attorneys Association Executive Director of The Florida Bar Official Records, Orange County Comptroller

Administrative Order No. 2000-10-2

Osceola County Council on Aging

Seniors First, Inc.